**UNDERTAKING BY PROSPECTIVE RESOLUTION APPLICANT**

[On the Letterhead of the Prospective Resolution Applicant]

Date: [Insert Date]

To,
The Resolution Professional,

Sambandh Finserve Private Limited

Under Corporate Insolvency Resolution Process

2nd Floor, Plot No-216, District Centre,

Chandrasekharpur, Bhubaneswar-751016, Odisha.

**Subject:** Undertaking under Clause (h) of Sub-section (2) of Section 25 of the Insolvency and Bankruptcy Code, 2016

Dear Sir/Madam,

I/We, [Name of the Prospective Resolution Applicant], having our registered office at [Address], hereby submit this undertaking in compliance with the provisions of Clause (h) of Sub-section (2) of Section 25 of the Insolvency and Bankruptcy Code, 2016 (“the Code”), and affirm as follows:

1. **Eligibility to Submit Resolution Plan**

I/We confirm and declare that I/We meet the eligibility criteria specified by the Committee of Creditors (CoC) of Sambandh Finserve Private Limited for submission of a resolution plan in the ongoing Corporate Insolvency Resolution Process (CIRP).

1. **Compliance with the Code and Regulations**

I/We undertake to comply with all provisions of the Code, rules, and regulations as prescribed under the Insolvency and Bankruptcy Board of India (IBBI) regulations and other applicable laws.

1. **No Disqualification Under Section 29A**

I/We declare that I/We are not disqualified under Section 29A of the Code and are eligible to submit a resolution plan as per the criteria established under the applicable laws and guidelines.

1. **Accuracy of Information**

I/We confirm that all information and documents provided by me/us to the Resolution Professional and the CoC are true, correct, and complete, and there are no misrepresentations, concealments, or material omissions.

1. **Indemnity**
I/We undertake to indemnify and hold harmless the Resolution Professional, the CoC, and all associated parties from any claims, losses, or liabilities arising out of or relating to any misrepresentation or false information provided by me/us.
2. **Good Faith Participation**

I/We confirm that my/our participation in the CIRP is in good faith and in accordance with the spirit of the Code, and I/We shall act in a manner that upholds the objectives of the CIRP.

This undertaking is provided to the Resolution Professional in accordance with the requirements of the Code and shall remain valid and binding until the conclusion of the CIRP or until revoked with prior written consent of the Resolution Professional.

Yours faithfully,

For and on behalf of [Name of the Prospective Resolution Applicant]

Authorized Signatory:
Name: [Insert Name]
Designation: [Insert Designation]
Contact Details: [Insert Contact Details]

[Company Seal, if applicable]

**Enclosures (if required):**

* Board Resolution/Authorization Letter
* Relevant Documents Supporting Eligibility
* Any Additional Supporting Documentation